

Regarding the explanation of the consolidated interim business results report for 2025

To:

- Ho Chi Minh Stock Exchange.

Consolidated Interim Income Statement for 2025

(Reviewed)

No.	Items	Code	6 months 2024	6 months 2025	Difference	%
1	Revenue from sales of goods and provision of services	1	419,357,783,872	404,156,954,900	(15,200,828,972)	96.38
2	Revenue deductions	2	18,950,000	20,767,593	1,817,593	
3	Net revenue from sales of goods and provision of services	10	419,338,833,872	404,136,187,307	(15,202,646,565)	96.37
4	Cost of goods sold	11	290,336,700,861	241,902,762,392	(48,433,938,469)	83.32
5	Gross profit	20	129,002,133,011	162,233,424,915	33,231,291,904	125.76
6	Financial income	21	45,982,831,159	48,929,746,615	2,946,915,456	106.41
7	Financial expenses	22	2,440,522,659	1,632,669,136	(807,853,523)	66.90
	In which: Loan interest expenses	23			-	
8	Selling expenses	24	8,672,639,543	6,267,147,771	(2,405,491,772)	72.26
9	General administration expenses	25	36,552,019,665	42,777,519,644	6,225,499,979	117.03
10	Net operating profit	30	127,319,782,303	160,485,834,979	33,166,052,676	126.05
11	Other income	31	61,363,722,949	21,281,245,939	(40,082,477,010)	34.68
12	Other expenses	32	12,268,098,393	8,121,195,977	(4,146,902,416)	66.20
13	Other profit/(loss) (40 = 31 -32)	40	49,095,624,556	13,160,049,962	(35,935,574,594)	26.80
14	Total accounting profit before tax (=30+40)	50	176,415,406,859	173,645,884,941	(2,769,521,918)	98.43
15	Current income tax	51	34,262,863,937	35,175,978,863	913,114,926	102.67
16	Deferred income tax	52	436,408,492	301,310,621	(135,097,871)	69.04
17	Profit after tax (=50-51-52)	60	141,716,134,430	138,168,595,457	(3,547,538,973)	97.50
18	Profit after tax of the Parent Company	61	125,292,958,388	118,023,634,667	(7,269,323,721)	94.20
19	Profit/(loss) after tax of non-controlling shareholders	62	16,423,176,042	20,144,960,790	3,721,784,748	122.66
20	Basic earnings per share (*)	70	1,180	1,358		
21	Diluted earnings per share (*)	71	1,180	1,358		

Explanation:

In the first 6 months of 2024, the sales volume was 2,758.62 tons with an average selling price of 41,880,456 VND/ton.

In the first 6 months of 2025, the sales volume was 3,010.51 tons, with an average selling price of 54,804,027 VND/ton.

Due:

+ The sales volume in the first six months of 2025 was higher than in the same period of 2024, and the average selling price also increased compared to the first six months of 2024.

(The average selling price in the first six months of 2025 increased by VND 12,923,571 per ton, equivalent to a 30.86% increase compared to the same period in 2024.)

+ Operating profit in the first six months of 2025 increased by VND 33,166,052,676, representing a 26.05% increase compared to the same period in 2024.

+ Other profit in the first six months of 2025 decreased by VND 35,935,574,594 VND, equivalent to a 73.20% decline

Therefore, profit after tax in the first six months of 2025 decreased by VND 3,547,538,973, equivalent to a 2.50% decline compared to the first six months of 2024.

Recipients:

- As above;

- Save: Admin, Finance and Accounting Department

General Director



Hồ Cường