

Regarding the explanation of the separate income statement
for Quarter 03 - 2025

To:
- Ho Chi Minh Stock Exchange.

Separate Income Statement
(Quarter III - 2025)

No.	Items	Code	Note	QUARTER 03/2025	QUARTER 03/2024	Increase (+)/ Decrease (-)	%
1	Revenue from sales of goods and provision of services	2	VI.25	352,954,217,028	246,610,461,422	106,343,755,606	143.12
2	Revenue deductions	10		-	-	-	
3	Net revenue from sales of goods and provision of services (10 = 10 - 01)	11		352,954,217,028	246,610,461,422	106,343,755,606	143.12
4	Cost of goods sold	20	VI.27	211,654,003,919	203,227,247,747	8,426,756,172	104.15
5	Gross profit (20 = 10 - 11)	21		141,300,213,109	43,383,213,675	97,916,999,434	325.70
6	Financial income	22	VI.26	34,421,654,819	26,403,933,259	8,017,721,560	130.37
7	Financial expenses	23	VI.28	787,071,408	2,087,595,800	(1,300,524,392)	37.70
8	In which: Loan interest expenses	25		-	-	-	
9	Selling expenses	26		1,006,205,466	2,333,450,196	(1,327,244,730)	43.12
10	General administration expenses	30		14,093,656,952	19,715,686,155	(5,622,029,203)	71.48
11	Net operating profit (30 = 20 + (21 - 22) - (24 + 25))	31		159,834,934,102	45,650,414,783	114,184,519,319	350.13
12	Other income	32		7,719,987,357	10,062,136,369	(2,342,149,012)	76.72
13	Other expenses	40		7,365,905,473	7,183,367,600	182,537,873	102.54
14	Other profit/(loss) (40 = 31 - 32)	50		354,081,884	2,878,768,769	(2,524,686,885)	12.30
15	Total accounting profit before tax (=30+40)	51		160,189,015,986	48,529,183,552	111,659,832,434	330.09
16	Current income tax	52	VI.30	26,778,365,660	5,502,801,937	21,275,563,723	486.63
17	Deferred income tax	60	VI.30	-	-	-	
18	Profit after tax (=50-51-52)	70		133,410,650,326	43,026,381,615	90,384,268,711	310.07
19	Basic earnings per share (*)	71					
20	Diluted earnings per share (*)						

Explanation:

In Quarter 03/2024, the sales volume was 4,587.39 tons, with an average selling price of 46,194,514 VND/ton.

In Quarter 03/2025, the sales volume was 5,760.86 tons, with an average selling price of 48,461,025 VND/ton.

- Due:
- + The sales volume in Q3 2025 is higher than in Q3 2024 and the average selling price is higher than in Q3 2024. (The average selling price in Q3 2025 increased by VND 2,266,511 per ton, or 4.91%, compared to Q3 2024)
 - + Profit from business operations in Q3 2025 increased by 114,184,519,319 VND, or 250.13% compared to Q3 2024 (due to the increase in average selling price compared to the same period last year and the financial income from dividends received during this quarter).
 - + Other profit in the third quarter of 2025 decreased by VND 2,524,686,885 or a decrease of 87.70% compared to the third quarter of 2024.

Therefore, profit after tax in the third quarter of 2025 increased by VND 90,384,268,711, equivalent to a 210.07% rise compared to the third quarter of 2024.

Recipients:

- As above;
- Save: Admin, Finance and Accounting Department



General Director

Hồ Cường